

Nifty50

Closing price	R1	R2	S1	S2
24261.60	24500	24700	24000	23700



- **Pullback After Sharp Fall:** Nifty witnessed a technical pullback after the recent sharp decline, bouncing from lower levels. However, the index continues to trade below its key short-term moving averages, indicating that the broader trend remains weak and rallies could face selling pressure.
- **Momentum Indicator:** RSI has moved up from the oversold zone and is currently around the mid-range, suggesting a short-term relief bounce but not a strong bullish reversal yet.
- **Key Levels:** Immediate resistance is placed near 24,500–24,700, while on the downside 24,000 remains crucial support; a break below this could extend the decline towards 23,700.

Bank Nifty

Closing price	R1	R2	S1	S2
56950.80	57800	58200	56200	55000



- **Relief Bounce After Sharp Decline:** Bank Nifty has witnessed a strong pullback after the recent sharp fall, rebounding from lower levels near the long-term moving average zone. However, the index still trades below its key short-term EMAs, suggesting the broader bias remains cautious.
- **Momentum Indicator:** RSI has recovered from the oversold region and is gradually moving higher, indicating easing selling pressure and the possibility of a short-term recovery.
- **Key Levels:** Immediate resistance is seen near 57,800–58,200, while on the downside 56,200 remains crucial support; a break below this could drag the index towards 55,000.

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	47,896.24	189.73	0.40
S&P 500	6,781.48	-14.51	-0.21
Nasdaq	22,697.10	1.16	0.01
FTSE	10,412.24	162.72	1.56
CAC	8,057.36	142.00	1.76
DAX	23,968.63	559.26	2.33

Sentiment Gauge



SIDWAYS

FII - DII Activities:

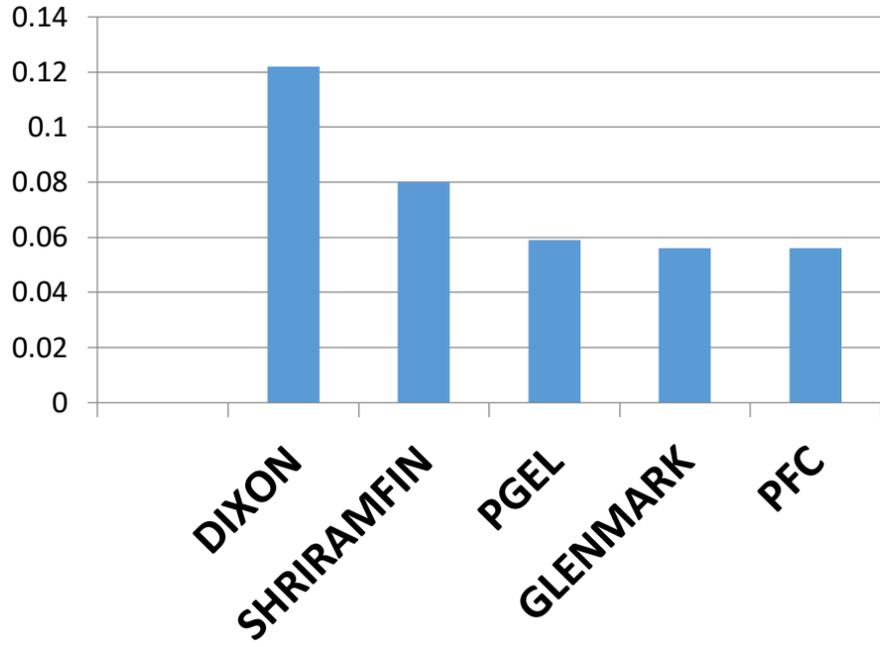
Activity	FII	DII
Cash Provisional	-4672.64	6333.26
Index Future	1107.17	
Index Option	-30501.15	-
Stock Future	428.12	
Stock Option	-205.74	

Advance & Decline

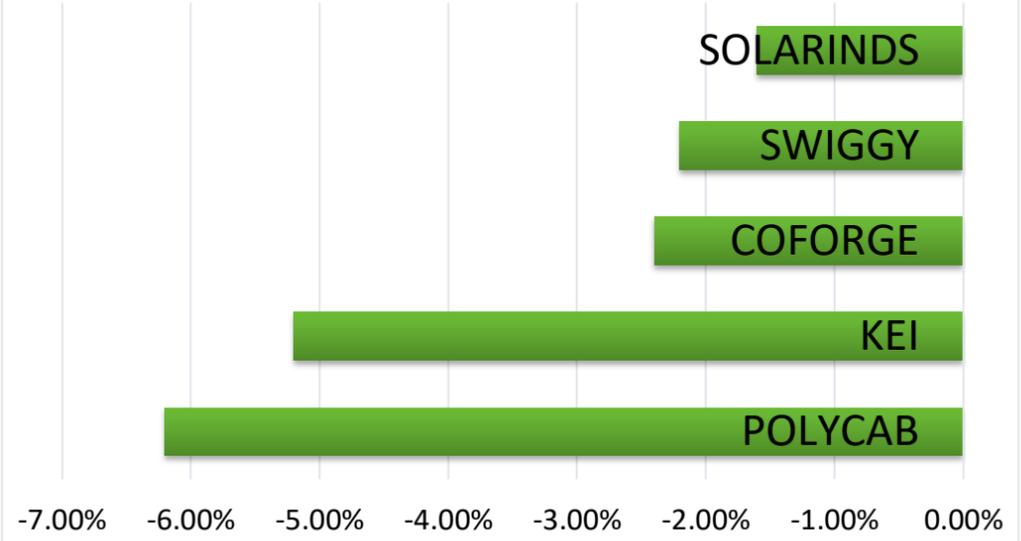
Advance	192
Decline	19
A/D Ratio	10.10
PCR	1.01

figures collected from my fno

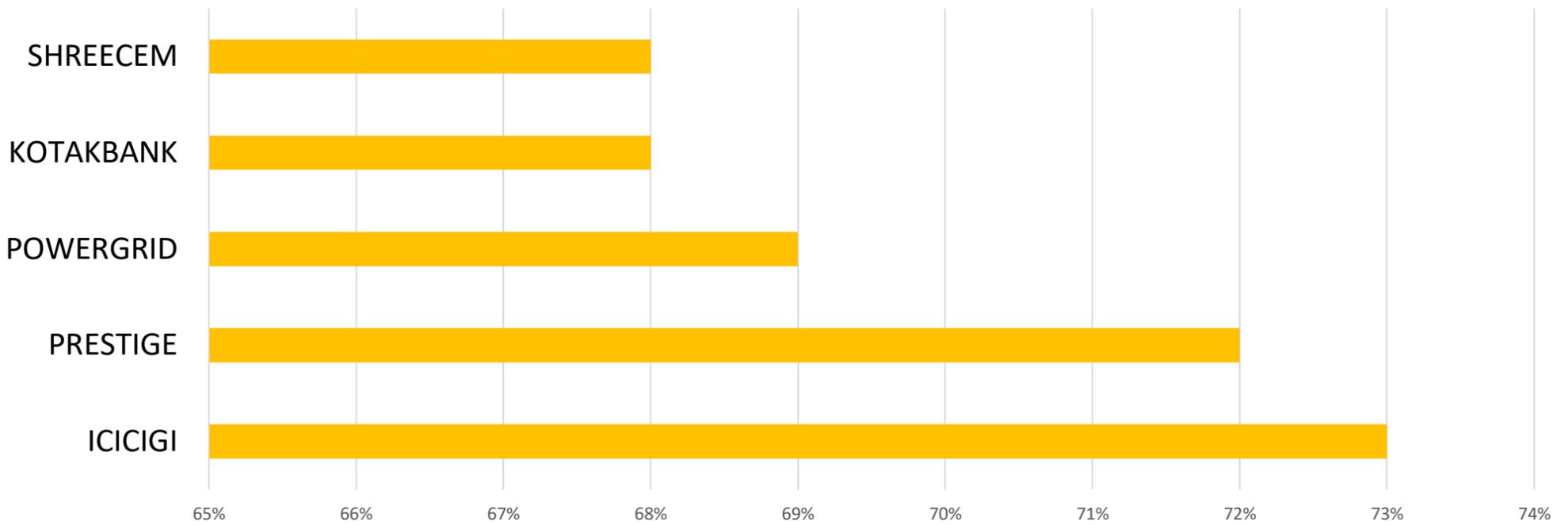
Price Up



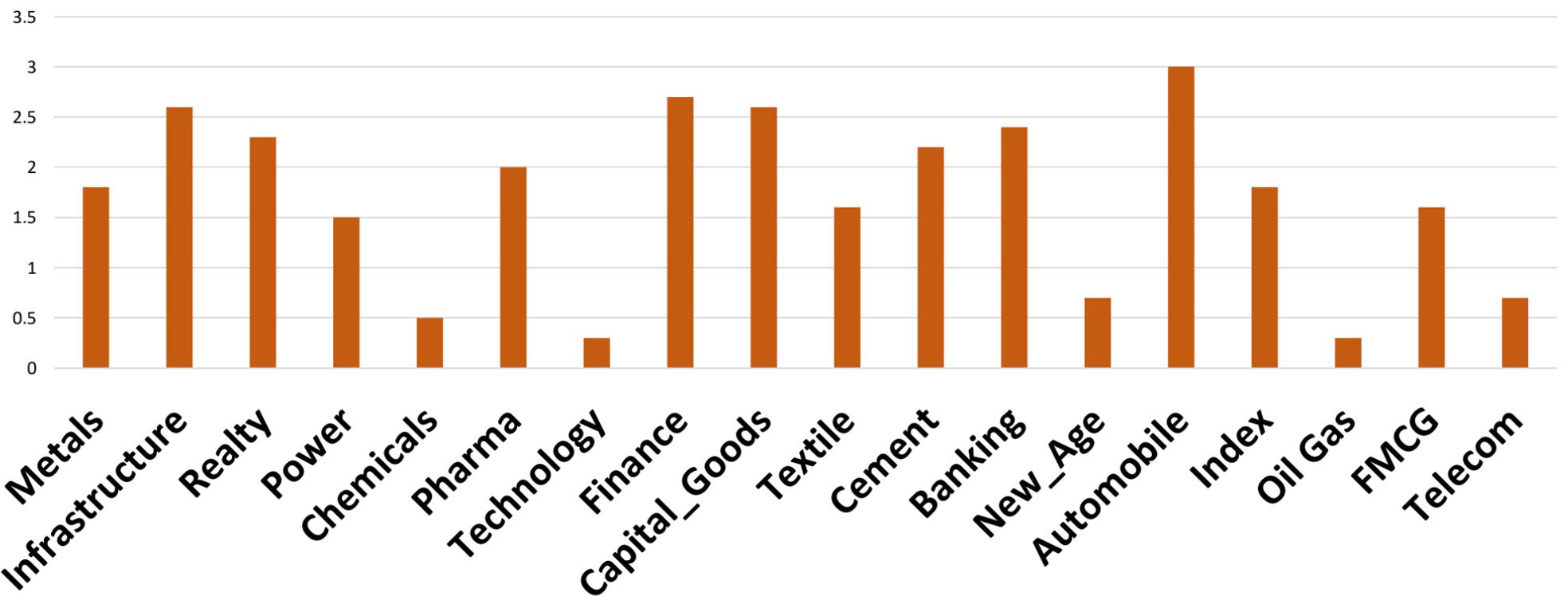
PRICE DOWN



DELIVERY HEAVY



SECTOR



Economic Calendar

Time	Event	Expected	Previous
18:00:00	Core Inflation Rate YoY (Feb)	-	2.5%

figures collected from investing.com

Intraday call

Stock Name	Buy In Range	SL	TGT
HEROMOTOCO	5730-5750	5615	5945



- Hero MotoCorp is showing signs of bullish momentum on the hourly chart after rebounding from the recent support zone near 5400–5450. The stock has formed higher lows and is currently trading above its short-term moving averages, indicating strengthening buying interest. RSI is trending around 66, reflecting positive momentum without entering extreme overbought territory. Price action is also attempting to break above the recent consolidation range with improving volumes, suggesting potential continuation of the upward move.

Delivery call

Stock Name	Buy In Range	SL	TGT
GLENMARK	2240-2250	2149 (closing basis)	2420



Glenmark Pharmaceuticals has given a strong breakout above the major resistance zone near 2200, supported by a bullish price structure and strong volume expansion. The stock is trading above its key moving averages (20, 50, 100 and 200 DMA), indicating a sustained upward trend. The breakout from the consolidation range suggests renewed buying momentum and potential continuation of the rally. Additionally, the RSI is around 68, reflecting strong bullish momentum while still leaving room for further upside.

Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
HDFCBANK	849	8.3	0.99	861	873	837	825
RELIANCE	1,410.90	-13.1	-0.92	1,433	1454	1389	1368
ICICIBANK	1,312.80	34.4	2.69	1,337	1361	1289	1265
BHARTIARTL	1,855.70	-11	-0.59	1,880	1905	1831	1807
SBIN	1,114.00	15.5	1.41	1,128	1142	1100	1086
SHRIRAMFIN	1,066.70	79.5	8.05	1,119	1172	1014	962
LT	3,881.50	39.4	1.03	3,977	4073	3786	3690
INFY	1,296.50	-18.5	-1.41	1,323	1349	1270	1244
INDIGO	4,383.50	146.8	3.46	4,536	4688	4231	4079
TCS	2,517.40	-10	-0.4	2,555	2593	2480	2442
ETERNAL	226.7	-2.86	-1.25	232	238	221	216
BEL	463.95	6.6	1.44	473	482	455	446
M&M	3,296.00	108.4	3.4	3,377	3457	3215	3135
KOTAKBANK	391.25	4.9	1.27	397	402	386	381
AXISBANK	1,318.10	29.8	2.31	1,342	1365	1295	1271
BAJFINANCE	941.95	3.9	0.42	956	971	927	913
SUNPHARMA	1,812.00	4.6	0.25	1,826	1841	1798	1783
ITC	309.5	3.5	1.14	314	318	305	301
JIOFIN	236.65	4.4	1.89	241	246	232	227
ULTRACEMCO	11,650.00	272	2.39	11,888	12126	11412	11174
TATASTEEL	195.34	4.33	2.27	199	203	192	188
ONGC	270.4	-0.4	-0.15	275	279	266	262
MARUTI	13,888.00	380	2.81	14,179	14470	13597	13306
COALINDIA	443.45	5.8	1.33	452	460	435	427
TMPV	344.4	12.4	3.73	353	363	335	326
HINDALCO	958.45	13.1	1.39	976	994	941	923
BAJAJ-AUTO	9,631.50	248.5	2.65	9,825	10,018	9,438	9,245
POWERGRID	299.3	4.1	1.39	304	308	295	291
NTPC	377.5	1.25	0.33	386	394	369	361
ADANIPTS	1,428.00	6.7	0.47	1,466	1,504	1,390	1,352
EICHERMOT	7,545.00	279	3.84	7,737	7,929	7,353	7,161
ADANIEN	2,002.00	2.8	0.14	2,038	2,073	1,966	1,931
TITAN	4,230.00	70.8	1.7	4,286	4,342	4,174	4,118
DRREDDY	1,311.10	24.1	1.87	1,343	1,374	1,280	1,248
APOLLOHOSP	7,800.00	21	0.27	7,881	7,962	7,719	7,638
GRASIM	2,750.00	68.8	2.57	2,797	2,845	2,703	2,655
ASIANPAINT	2,295.00	74.2	3.34	2,348	2,400	2,242	2,190
TRENT	3,717.00	27.6	0.75	3,769	3,821	3,665	3,613
WIPRO	200.99	2.24	1.13	204	206	198	196
MAXHEALTH	1,040.00	-1.5	-0.14	1,052	1,065	1,028	1,015
HINDUNILVR	2,191.00	-3.6	-0.16	2,227	2,263	2,155	2,119
HDFCLIFE	658.1	4.35	0.67	664	670	652	646
HCLTECH	1,362.50	3.9	0.29	1,375	1,388	1,350	1,337
BAJAJFINSV	1,871.40	29.9	1.62	1,895	1,919	1,848	1,824
NESTLEIND	1,240.00	4.2	0.34	1,251	1,262	1,229	1,218
TECHM	1,339.00	2.7	0.2	1,359	1,379	1,319	1,299
CIPLA	1,335.10	10.1	0.76	1,350	1,364	1,320	1,306
JSWSTEEL	1,219.60	27	2.26	1,239	1,258	1,201	1,181
TATACONSUM	1,100.00	-2.5	-0.23	1,109	1,118	1,091	1,082
SBILIFE	1,963.00	50.5	2.64	2,003	2,043	1,923	1,883
ETERNAL	340.5	-13.85	-3.91	359	378	322	303

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